School Internet Bandwidth Survey Draft 3/1/2013

Larry Sigel, Partner Iowa School Finance Information Services



Summary

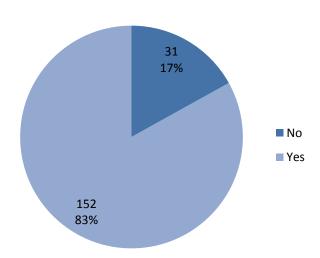
- K-12 public school districts were surveyed
 February 19 28.
- Responses were received from 183 school districts (52.6% response rate).
- All ranges of enrollments and settings responded
 from very small to very large.
- Survey responses summarized by whether all buildings share same level of internet bandwidth.

Questions:

- Do all buildings share same level of internet bandwidth?
- What bandwidth is provided?
- Service provider?
- Cost per month?
- Level of satisfaction with provider?
- Level of satisfaction with cost?

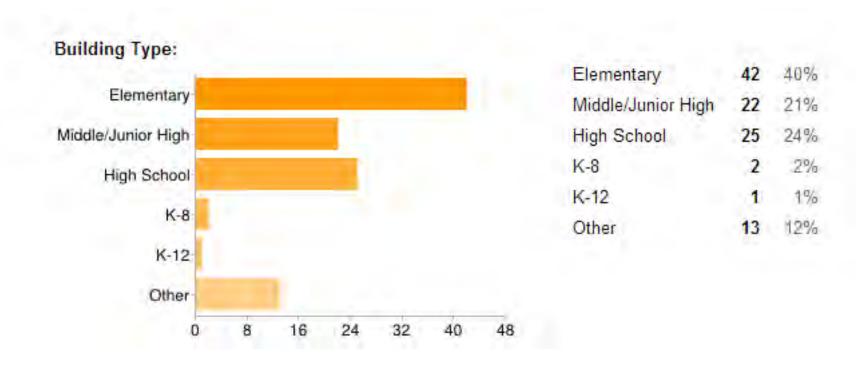
"Do all buildings in the district share the same level of internet access?"

- 31 (16.9%) school districts reported having different levels of internet access among the buildings.
- 152 (83.1%) school districts reported having the same level of internet access among the buildings.



Building Type

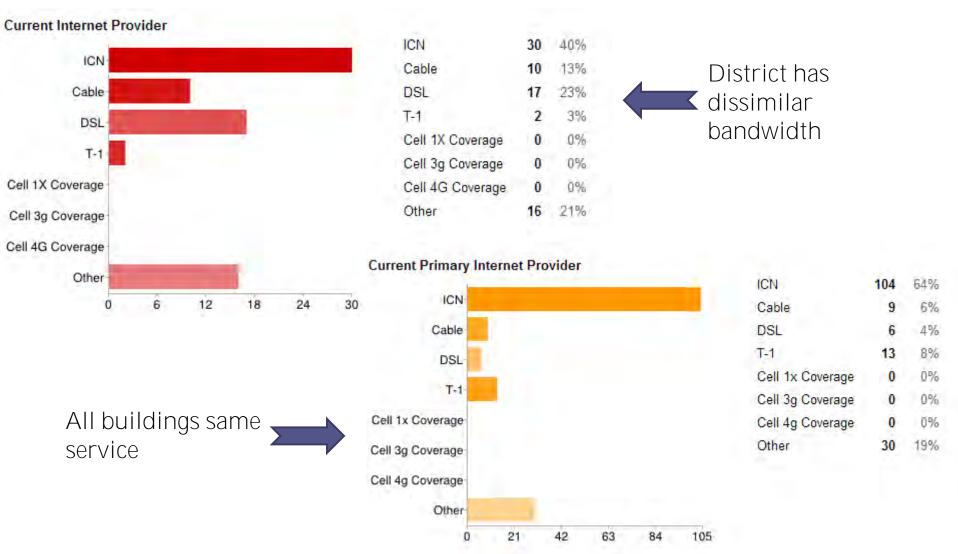
A cross section of buildings represented:



Current Provider

- A majority of schools utilize the ICN for internet provision.
- Schools with different levels of internet bandwidth utilize cable and DSL where ICN is not available.

Current Provider



Bandwidth Provided

District has dissimilar bandwidth

For those schools not connected to the ICN, less bandwidth is reported. Most report bandwidth in the 5 to 10 megabit range, roughly one-third of the speed reported by other districts.

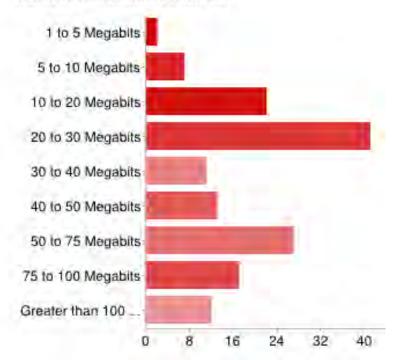
All buildings same service



Bandwidth Provided



Current Bandwidth Provided



Level of Satisfaction with Bandwidth

A majority of districts report being mostly satisfied with their level of satisfaction of current bandwidth, however 9 buildings report being completely dissatisfied with their bandwidth



Cost Satisfaction

A majority of districts report being mostly or completely satisfied with their level of cost satisfaction with their current provider, however fewer with lower bandwidth report being completely satisfied.

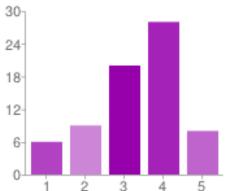
District has dissimilar bandwidth

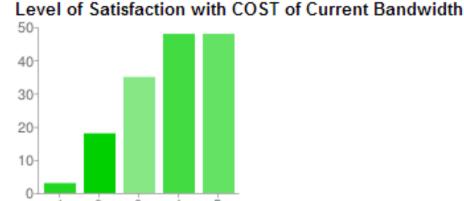


All buildings same service



Level of Satisfaction with COST of Current Bandwidth



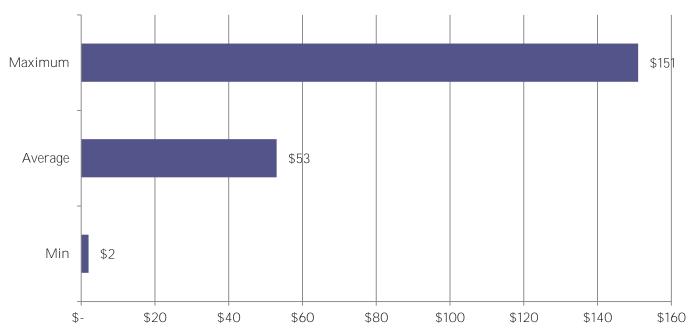


1 Completely Unsatisfied – 5 Completely Satisfied

Cost

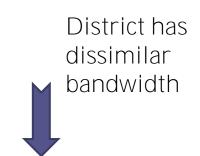
 When comparing relative cost, a cost per megabit per month was utilized. Costs vary widely around the state.

Reported Cost per Megabit per Month

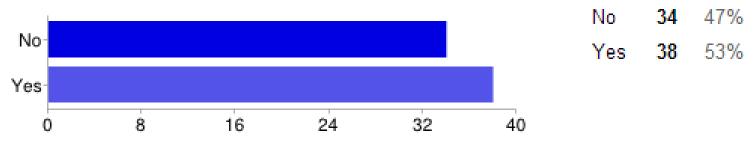


More Bandwidth Needed?

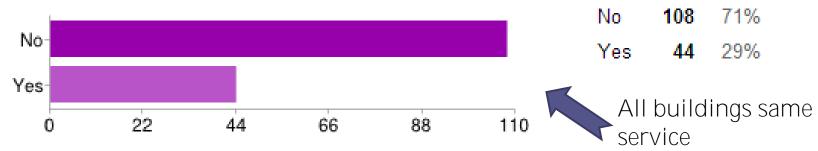
Extrapolating the results statewide, approximately 80 to 90 districts need more bandwidth than their current provider is able to provide.



Does the building need more bandwidth than your current provider provides?



Does the district need more bandwidth than your current provider provides?



Summary/Reflections

- If the results of the survey are applicable on a statewide basis, a need exists for greater bandwidth in about one-third of Iowa school districts.
- School districts with different levels of internet service have lower bandwidth than districts with a single internet provider
- More schools are satisfied with their internet service if all schools share same level of internet service (usually ICN).

Further Work

- Additional tabulations of cost of internet provision will be provided.
- Map of survey responses will be provided.

Questions or Comments?

Larry Sigel, ISFIS - Partner

Cell: 515-490-9951

larry.sigel@isfis.net

Iowa School Finance Information Services 4685 Merle Hay Road, Suite 209

Des Moines, IA 50322

Office: 515-251-5970

www.isfis.net

